

	Particulars	Quarter Ended			Six Months Ended		Year Ended
		September-13 (Unaudited)	June-13 (Unaudited)	September-12 (Unaudited)	September-13 (Unaudited)	September-12 (Unaudited)	March-13 (Audited)
1	(a) Net Sales / Income from Operations						
	Domestic	4,394	3,456	3,170	7,850	5,783	17,486
	Exports	196	310	340	506	528	828
	Total	4,590	3,766	3,510	8,356	6,311	18,314
	Less : Excise Duty	285	186	322	471	589	1,079
	Net Sales / Income from Operations	4,305	3,580	3,188	7,885	5,722	17,235
	(b) Other Operating Income	214	191	172	405	367	687
	Total Income from Operations	4,519	3,771	3,360	8,290	6,089	17,922
2	Expenses						
	(a) Decrease/(Increase) In stock In trade and work In progress	(119)	(27)	903	(146)	1,278	1,450
	(b) Cost of Construction	1,031	859	-	1,890	-	4,592
	(c) Consumption of Raw Materials & Packing Materials	769	776	1,127	1,545	2,122	4,088
	(d) Employees' Cost	740	503	742	1,243	1,319	2,447
	(e) Excise Duty	100	34	(41)	134	(121)	(104)
	(f) Other Expenditure	997	579	1,026	1,576	2,025	3,881
	Total Expenses	3,518	2,724	3,757	6,242	6,623	16,354
3	Profit from Operations before Other Income, Interest and Depreciation	1,001	1,047	(397)	2,048	(534)	1,568
4	Dividend Income	1,456	-	919	1,456	919	920
5	Other Income	3	16	-	19	44	112
6	Profit/(Loss) from Ordinary Activities before Interest and Depreciation	2,460	1,063	522	3,523	429	2,600
7	Depreciation	199	199	247	398	495	985
8	Interest (Net)	49	97	150	146	239	514
9	Net Profit / (Loss) from Ordinary Activities before Tax	2,212	767	125	2,979	(305)	1,101
10	Tax Expense						
	Less : Provision for Current Tax	138	158	-	296	-	27
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	143	4	2	147	(35)	(75)
11	Net Profit / (Loss) from Ordinary Activities after Tax	1,931	605	123	2,536	(270)	1,149
12	Paid up Equity Share Capital (Face value of share ₹ 2/-)	2,670	2,670	2,670	2,670	2,670	2,670
13	Reserves excluding Revaluation Reserve	-	-	-	-	-	8,959
14	Basic & Dlluted EPS (Not Annualised)	0.72	0.23	0.09	0.95	(0.20)	0.86
	PART- II						
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	48091912	48254752	48777294	48091912	48777294	48391736
	- Percentage of Shareholding	36.02	36.14	36.53	36.02	36.53	36.24
2	Promoters and Promoter Group Shareholding						
	- Fully Non - Encumbered						
	- Number of Shares	85424002	85261162	84738620	85424002	84738620	85124178
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.86	63.47	63.98	63.47	63.76
B	INVESTOR COMPLAINTS	Quarter ended on 30th September, 2013					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	NIL					



Statement of Assets and Liabilities

Rs. in lacs

Particulars	As at 30th September, 2013	As at 31st March, 2013
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	2,670	2,670
(b) Reserves and surplus	20,448	17,913
Sub-total - Shareholders' funds	23,118	20,583
2 Non-current liabilities		
(a) Other long-term liabilities	3,402	3,018
(b) Long-term provisions	95	93
Sub-total - Non-current liabilities	3,497	3,111
3 Current liabilities		
(a) Short-term borrowings	3,852	2,509
(b) Trade payables	4,597	4,795
(c) Other current liabilities	2,198	2,093
(d) Short-term provisions	1,058	1,306
Sub-total - Current liabilities	11,705	10,703
TOTAL - EQUITY AND LIABILITIES	38,320	34,397
B ASSETS		
1 Non-current assets		
(a) Fixed assets	18,396	18,839
(b) Non-current investments	2,142	2,343
(c) Deferred Tax Assets (net)	126	273
(d) Long-term loans and advances	31	41
Sub-total - Non-current assets	20,695	21,496
2 Current assets		
(a) Inventories	9,907	9,734
(b) Trade receivables	3,478	1,829
(c) Cash and Bank Balances	134	127
(d) Short-term loans and advances	4,106	1,212
Sub-total - Current assets	17,625	12,902
TOTAL - ASSETS	38,320	34,397



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

Particulars	Quarter Ended			Six Months Ended		Year Ended
	Sept-13	June-13	Sept-12	Sept-13	Sept-12	March-13
1 Segment Revenue						
Net Sales and Income from Operations						
- API	2,779	2,350	3,225	5,129	5,837	10,939
- Real Estate Business	1,739	1,422	135	3,161	252	6,983
Total Income from Operations (Net)	4,518	3,772	3,360	8,290	6,089	17,922
2 Segment Results (Profit before Exceptional Items and Taxes)						
a. API	209	326	(929)	535	(1,476)	(1,909)
b. Real Estate Business	547	441	135	988	252	2,090
c. Dividend Income	1,456	-	919	1,456	919	920
Profit before Tax	2,212	767	125	2,979	(305)	1,101
3 Segment Capital Employed						
- API	14,129	12,505	13,582	14,129	13,582	11,684
- Real Estate Business	7,112	6,465	3,779	7,112	3,779	6,528
Total	21,241	18,970	17,360	21,241	17,360	18,212

Notes :

- 1 The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- 2 The Company on 1st October, 2013 allotted 13,35,15,914 bonus shares of Rs. 2/- each in the ratio of one bonus equity share for every one equity share held. The basic and diluted earnings per share have been calculated for the quarter and period ending 30.09.2013 and the quarter ended 30.06.2013 considering enhanced capital.
- 3 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

For Alembic Limited

Chirayu Amin
Chairman

Place : Vadodara
Date : 14th November, 2013

