

	Particulars	Quarter			Nine Months		Year
		Ended on 31st December 2012	Ended on 30th Sept 2012	Ended on 31st December 2011	Ended on 31st December 2012	Ended on 31st December 2011	Ended on 31st March 2012
	PART- I	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
1	(a) Net Sales / Income from Operations						
	Domestic	7,516	3,170	2,728	13,299	9,257	11,704
	Exports	87	340	255	615	818	940
	Total	7,603	3,510	2,983	13,914	10,075	12,645
	Less : Excise Duty	309	322	239	898	798	1,042
	Net Sales / Income from Operations	7,294	3,188	2,744	13,016	9,277	11,603
	(b) Other Operating Income	159	178	164	531	350	475
	Total Income from Operations	7,453	3,366	2,908	13,547	9,627	12,078
2	Expenses						
	(a) Decrease/(increase) in stock in trade and work in progress	3,125	903	(77)	4,403	(2,108)	(2,445)
	(b) Consumption of Raw Materials & Packing Materials	997	1,127	1,320	3,120	6,613	7,774
	(c) Employees' Cost	601	742	695	1,920	2,172	2,551
	(d) Excise Duty	112	(41)	(97)	(9)	99	151
	(e) Other Expenditure	1,223	1,006	1,139	3,230	3,088	4,192
	Total Expenses	6,058	3,737	2,980	12,664	9,864	12,223
3	Profit from Operations before Other Income, Interest, Depreciation & Exceptional Items	1,395	(371)	(72)	883	(237)	(145)
4	Dividend Income	1	919	1	920	565	565
5	Other Income	6	(26)	4	27	127	80
6	Profit/(Loss) from Ordinary Activities before Interest, Depreciation, & Exceptional Items	1,402	522	(67)	1,830	455	500
7	Depreciation	245	247	256	740	836	1,093
8	Interest (Net)	179	150	143	418	387	520
9	Net Profit / (Loss) from Ordinary Activities before Exceptional Items	978	125	(466)	672	(768)	(1,113)
10	Exceptional Items - Voluntary Retirement Scheme	-	-	-	-	248	248
11	Net Profit / (Loss) from Ordinary Activities before Tax	978	125	(466)	672	(1,016)	(1,361)
12	Tax Expense						
	Less : Provision for Current Tax	-	-	-	-	-	-
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	(47)	2	(22)	(81)	(106)	(142)
13	Net Profit / (Loss) from Ordinary Activities after Tax	1,025	123	(444)	753	(910)	(1,219)
14	Paid up Equity Share Capital (Face value of share ₹ 2/-)	2,670	2,670	2,670	2,670	2,670	2,670
15	Reserves excluding Revaluation Reserve	-	-	-	-	-	5,014
16	Basic & Diluted EPS (Not Annualised)	0.77	0.09	(0.33)	0.56	(0.68)	(0.91)
	PART- II						
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	48646920	48777294	48763089	48646920	48763089	48777294
	- Percentage of Shareholding	36.44	36.53	36.52	36.44	36.52	36.53
2	Promoters and Promoter Group Shareholding						
	- Fully Non - Encumbered						
	- Number of Shares	84868994	84738620	84752825	84868994	84752825	84738620
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.56	63.47	63.48	63.56	63.48	63.47
B	INVESTOR COMPLAINTS	Quarter ended on 31st December, 2012					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	NIL					



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

Particulars	Quarter			Nine Months		Year
	Ended on 31st December 2012	Ended on 30th Sept 2012	Ended on 31st December 2011	Ended on 31st December 2012	Ended on 31st December 2011	Ended on 31st March 2012
1 Segment Revenue						
Net Sales and Income from Operations						
- API	2,892	3,225	2,805	8,724	9,346	11,687
- Real Estate Business	4,561	141	103	4,823	281	391
Total Income from Operations (Net)	7,453	3,366	2,908	13,547	9,627	12,078
2 Segment Results (Profit before Exceptional Items and Taxes)						
a. API	(300)	(935)	(570)	(1,787)	(2,110)	(2,565)
b. Real Estate Business	1,277	141	103	1,539	281	391
c. Dividend Income	1	919	1	920	565	565
d. Exceptional Items	-	-	-	-	248	248
Profit before Tax	978	125	(466)	672	(1,016)	(1,361)
3 Segment Capital Employed						
- API	14,313	14,658	15,239	14,313	15,239	15,087
- Real Estate Business	3,854	2,703	3,108	3,854	3,108	2,257
Total	18,166	17,360	18,348	18,166	18,348	17,344

Notes :

- The above results have been duly reviewed by Statutory Auditors, were recommended by the Audit Committee and were approved by the Board of Directors.
- As per the accounting policy adopted by the Company, Revenue from Real Estate Project is recognized based on area booked as per Percentage Completion Method when 40% stage of completion is reached.

During the quarter ended on 31st December, 2012 the threshold stage of completion has been achieved and accordingly the Revenue, corresponding project cost and profit has been recognised in the books.
- The previous quarter's / period's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / period.

Place : Vadodara
Date : 31st January, 2013

For Alembic Limited

Chiranjiv Amin
Chairman

