(I)(a) Statement showing Shareholding Pattern

| Name of the Company | : Alembic Ltd |
| :--- | :---: |
| Scrip Code, Name of the Scrip, Class of security | $: 506222$ ALEMBICLTD EQ |
| As on | $: 30.09 .2011$ |


| Partly paid-up shares:- | No. of Partly paidup shares | As a \% of total no. of partly paid-up shares | As a \% of total no. of Shares of the Company |
| :---: | :---: | :---: | :---: |
| Held by promoter/Promoter group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of Outstanding securities | As a \% of total no. of outstanding securities | As a \% of total no. of shares of the Company, assuming full conversion of the convetible securities |
| Held by promoter/Promoter group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a \% of total no. of warrants | As a \% of total no. of shares of the Company, assuming full conversion of the warrants |
| Held by promoter/Promoter group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | 133515914 | 0.00 | 100.00 |

Cont .... (I)(a) Statement showing Shareholding Pattern

| Category | Category of Shareholder | Number of Shareholders | $\begin{gathered} \text { Total Number } \\ \text { of Shares } \end{gathered}$ | Number of Shares held in dematerialised form | Total Shareholding as a percentage of total number of shares |  | Shares pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of shares | As a \% |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $\begin{gathered} \mid(\mathrm{IX})=(\mathrm{VIII}) \\ (\mathrm{IV})^{*} 100 \end{gathered}$ |
| (A) | Shareholding of Promoter and Promoter Group |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |
| (a) | Individuals / Hindu Undivided Family | 21 | 13416635 | 13416635 | 10.05 | 10.05 | 0 | 0 |
| (b) | Central Government / State Government | - |  | 0 | - | - |  | - |
| (c) | Bodies Corporate | 11 | 71336190 | 71336190 | 53.43 | 53.43 | 0 | 0 |
| (d) | Financial Institutions / Banks |  |  |  |  |  |  |  |
| (e) | Any other (specify) | - |  |  |  |  |  |  |
|  | Sub-Total (A)(1) | 32 | 84752825 | 84752825 | 63.48 | 63.48 | 0 | 0 |
|  |  |  |  |  |  |  |  |  |
| (2) | Foreign |  |  |  |  |  |  |  |
| (a) | Individuals (NonResident Individuals / Foreign Individuals |  | - - | - | - | - |  | - |
| (b) | Bodies Corporate | - | - | - | - | - |  |  |
| (c) | Institutions | - | - | - | - | - |  |  |
| (d) | Any other (specify) |  | - | - | - | - |  |  |
|  | Sub-Total (A)(2) | - | - | - | - | - |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Total Shareholding of Promoter and Promoter Group (A) = $(\mathrm{A})(1)+(\mathrm{A})(2)$ | 32 | 84752825 | 84752825 | 63.48 | 63.48 |  |  |
|  |  |  |  |  |  |  |  |  |
| (B) | Public Shareholding |  |  |  |  |  |  |  |
| (1) | Institutions |  |  |  |  |  |  |  |
| (a) | Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 |  | - |
| (b) | Financial Institutions/Banks | 16 | 1292709 | 1276409 | 0.97 | 0.97 |  |  |
| (c) | Central Government/State Government(s) | - | - - | - |  | - |  |  |
| (d) | Venture Capital Funds | - | - | - | - | - |  | - |
| (e) | Insurance Companies |  |  |  |  | - |  |  |
| (f) | Foreign Institutional Investors | 16 | 12216284 | 12216284 | 9.15 | 9.15 |  |  |
| (g) | Foreign Venture Capital Investors |  |  | - |  | - |  |  |
| (h) | Any other -OBC | 1 | 750 | 0 | 0.00 | 0.00 |  |  |
|  | Sub-Total (B)(1) | 33 | 13509743 | 13492693 | 10.12 | 10.12 |  |  |


| Category | Category of Shareholder | Number of Shareholders | $\begin{gathered} \text { Total Number } \\ \text { of Shares } \end{gathered}$ | Number of Shares held in dematerialised form | Total Shareholding as a percentage of total number of shares |  | Shares pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of shares | As a \% |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $\begin{gathered} \hline \text { (IX) }=(\mathrm{VIII}) / \\ \text { (IV)*100 } \end{gathered}$ |
| (2) | Non-Institutions |  |  |  |  |  | NA | NA |
| (a) | Bodies Corporate | 574 | 4488762 | 4459262 | 3.36 | 3.36 |  |  |
| (b) | Individuals |  | - |  |  |  |  |  |
|  | i. Individual shareholders holding nominal share capital up to Rs. 1 lakhs | 50878 | 25853534 | 20352217 | 19.36 | 19.36 |  |  |
|  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakhs | 22 | 3939174 | 3939174 | 2.95 | 2.95 |  | - |
| (c) | Any other (specify) |  | - - | - |  | - | - | - |
|  | i. Clearing Member | 164 | 323057 | 323057 | 0.24 | 0.24 |  |  |
|  | ii. Non-Resident Indians (NRI) - Repat. | 267 | 455474 | 455474 | 0.34 | 0.34 |  |  |
|  | iii. Non-Resident Indians (NRI) Non-Repat. | 133 | 157415 | 128990 | 0.12 | 0.12 |  |  |
|  | iii. Trusts | 8 | 35930 | 35930 | 0.03 | 0.03 | - | - |
|  |  | - | - - | - |  | - | - | - |
|  | Sub-Total (B)(2) | 52046 | 35253346 | 29694104 | 26.40 | 26.40 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Total Public Shareholding $(B)=$ (B)(1)+(B)(2) | 52079 | 48763089 | 43186797 | 36.52 | 36.52 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | TOTAL (A) + (B) | 52111 | 133515914 | 127939622 | 100.00 | 100.00 |  |  |
|  |  |  |  |  |  |  |  |  |
| (C) | Shareholding held by Custodians and against which Depository Receipts have been issued | - | - - | - | - | - | - | - |
|  |  | - | - - | - | - | - | - | - |
|  | GRAND TOTAL $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ | 52111 | 133515914 | 127939622 | 100.00 | 100.00 | - |  |

(I) (b) Statement showing Shareholding of persons belonging to the category 'Promoter \& Promoter Group'

| Sr. No. | Name of the Shareholder | Total shares held |  | Shares pledged or otherwise encumbered |  |  | Details of Warrants |  | Details of Convertible Securities |  | Total Shares (Including underlying shares assuming full conversino of warrants \& convertible securities) as \% of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of Shares | As a \% of Grand Total ( $\mathrm{A}+\mathrm{B}+\mathrm{C}$ ) | Number | As a percentage | As a \% of Grand Total $(A+B+C)$ of subclause (I)(a) | Number <br> of <br> Warrants | As a percentage of total number of warrantsof the same class | Number of Convertibl e Securities | As a percentage of total number of convertible securitiesof the same class |  |
| (I) | (II) | (III) | (IV) | (V) | $\begin{gathered} \hline(\mathrm{VI})=(\mathrm{V}) /(\mathrm{III})^{*} \\ 100 \end{gathered}$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Shreno Ltd | 18,368,780 | 13.76 | 0.00 | 0.00 | 0 |  | - | - | - | - |
| 2 | Whitefield Chemtech Pvt Ltd | 18,285,230 | 13.7 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 3 | Sierra Investments Ltd | 16,792,070 | 12.58 | 0.00 | 0.00 | 0 |  | - | - | - | - |
| 4 | Nirayu Pvt Ltd | 16,213,755 | 12.14 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 5 | Chirayu Ramanbhai Amin | 3,273,015 | 2.45 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 6 | Malika Chirayu Amin | 2,942,310 | 2.2 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 7 | Yera Ramanbhai Amin | 1,080,915 | 0.81 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 8 | Pranav Chirayu Amin | 1,009,800 | 0.76 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 9 | Udit Chirayu Amin | 1,006,980 | 0.75 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 10 | Vidyanidhi Trust | 809,550 | 0.61 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 11 | Ninochaka A Kothari | 632,900 | 0.47 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 12 | Shaunak Chirayu Amin | 614,940 | 0.46 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 13 | Chirayu Ramanbhai Amin | 583,335 | 0.44 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 14 | Chirayu Ramanbhai Amin | 489,915 | 0.37 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 15 | Shaunk Chirayu Amin | 392,040 | 0.29 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 16 | Sierra Investments Ltd | 375,600 | 0.28 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 17 | Shreya Rupendra Mukharji | 339,860 | 0.25 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 18 | Arogyavardhini Society | 280,950 | 0.21 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 19 | Chirayu Ramanbhai Amin | 205,200 | 0.15 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 20 | Anup N Kothari | 190,000 | 0.14 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 21 | Jyoti Suresh Patel | 163,800 | 0.12 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 22 | Jyoti Suresh Patel | 162,000 | 0.12 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 23 | Jyoti Suresh Patel | 162,000 | 0.12 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 24 | Utkarsh Vidyakendra | 146,250 | 0.11 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 25 | Malika Chirayu Amin | 80,820 | 0.06 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 26 | Ujjwal Vidyalaya | 62,250 | 0.05 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 27 | Samira Pranav Amin | 30,000 | 0.02 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 28 | Ranvir Pranav Amin | 30,000 | 0.02 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 29 | Dr Babubhai R Patel | 14,205 | 0.01 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 30 | Malika Chirayu Amin | 12,600 | 0.01 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 31 | Viramya Packlight Ltd | 900 | 0 | 0.00 | 0.00 | 0 | - | - | - | - | - |
| 32 | Paushak Ltd | 855 | 0 | 0.00 | 0.00 | 0 | - | - | - | - | - |
|  | Total | 84,752,825 | 63.48 | 0.00 | 0.00 | 0 | - | - | - | - | - |

Note: $\quad$ Name of some shareholders are repeated as they are holding shares in different folios/demat accounts due to their different joint holdings.

Contd..
(I) (c) (i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than $1 \%$ of the total number of shares

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of Shares \{i.e. <br> Grand Total (A) $+(\mathrm{B})+(\mathrm{C})$ <br> indicated in <br> Statement at para (I)(a) above\} | Details of <br> $\begin{array}{c}\text { Number of } \\ \text { Warrants }\end{array}$ | Warrants <br> As a percentage of total number of warrantsof the same class | Detai <br> Conve <br> Secur <br> Number of <br> Convertibl <br> $e$ <br> Securities | ils of <br> ertible <br> rities <br> As a <br> percentag <br> e of total <br> number of <br> convertibl <br> $e$ <br> securities <br> of the <br> same class | Total <br> Shares <br> (Including <br> underlyin <br> g shares <br> assuming <br> full <br> conversin <br> o of <br> warrants <br> $\&$ <br> convertibl <br> e <br> securities) <br> as \% of <br> diluted <br> share <br> capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | LOTUS GLOBAL INVESTMENTS LTD | 6007770 | 4.50 |  |  | - |  |  |
| 2 | IA OPPORTUNITIES FUND LIMITED | 4741385 | 3.55 |  |  | - |  |  |
|  | TOTAL | 10749155 | 8.05 |  |  |  |  |  |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "public" and holding more than $5 \%$ of the total number of shares of the Company

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as apercentage oftotal number ofShares \{i.e.Grand Total (A)$+(B)+(C)$indicated inStatement atpara (I)(a) above\} | Details of Warrants |  | Details of Convertible |  | Total <br> Shares <br> (Including <br> underlyin <br> g shares <br> assuming <br> full <br> conversin <br> o of <br> warrants <br> $\&$ <br> convertibl <br> $e$ <br> securities) <br> as $\%$ of <br> diluted <br> share <br> capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Number of Warrants | As a percentage of total | Number of Convertibl e | As a percentag e of total |  |
|  |  |  |  |  | number of warrantsof the same class | Securities | number of convertibl <br> e securities |  |
|  |  |  |  |  |  |  | of the same class |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| 1 | NIL |  |  |  |  |  |  |  |
|  | Total |  |  |  |  |  |  |  |

(I) (d) Statement Showing details of Locked-in shares

| Sr. No. | Name of the <br> Shareholder | Number of <br> Locked-in <br> Shares | Shares as a percentage of total number of <br> Shares \{i.e. Grand Total (A) +(B)+(C) <br> indicated in Statement at para (I)(a) above\} |  |
| :--- | :--- | :--- | :--- | :--- |
|  | NIL | - | - | - |
|  | Total | - | - | - |

Contd..
(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding <br> DR (ADRs, GDRs, <br> SDRs, etc.) | Number of <br> outstanding <br> DRs | Number of <br> shares <br> underlying <br> outstanding <br> DRs | Shares underlying outstanding DRs as a <br> percentage of total number of shares <br> \{i.e., Grand Total (A)+(B)+(C) indicated <br> in Statement at para (I)(a) above \} |
| :---: | :---: | :---: | :---: | :--- |
|  |  | Nil |  |  |
|  | Nil |  | Nil |  |
|  | TOTAL |  |  |  |

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by (II) (b) promoter/ promoter group are in excess of $1 \%$ of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above\} |
| :---: | :---: | :---: | :---: | :---: |
|  | NIL |  | - | - |
|  | Total | - | - |  |

For Alembic Limited

Chirag K. Shukla
Company Secretary

